

2021

Virginia Land Conservation Foundation

FY21 Grant Program Round II





Workshop Agenda

March 2, 2021 2:00 PM **Overview of VLCF Grant Application Requirements** and Additional Scoring Criteria Suzan Bulbulkaya, Dept. of Conservation & Recreation 2:15 PM **Farmland Preservation Category** Jen Perkins, Dept. of Agriculture & Consumer Services 2:30 PM **Forest Preservation Category** Karl Didier, Department of Forestry 2:45 PM **Historic Resources Category** Karri Richardson, Department of Historic Resources 3:00 PM **Natural Areas Category** Rob Evans, Division of Natural Heritage, DCR 3:15 PM **Open Space and Parks Category** Kristal McKelvey, Dept. of Conservation & Recreation Questions from the audience 3:30 PM



VLCF Basics

- Funding available for land conservation: \$5.5M
 - 25% to VOF (\$1,375,000), per Va. Code
 - \$4,625,000 grant round (includes additional \$500,000 for natural area protection from a withdrawn project from a prior grant round)
 - Five categories of funding
 - » \$825,000 for Farmland Preservation
 - » \$825,000 for Forestland Preservation
 - » \$825,000 for Historic Preservation
 - »\$1,325,000 for Natural Area Protection
 - »\$825,000 for Open Space and Parks
- Eligible applicants are state and local governmental agencies and qualified nonprofit organizations
- Applicants can seek up to 50% of a project's acquisition costs, unless a state agency



General Program Requirements

- Project must protect a <u>specific</u> site, with the parcels clearly identified in the application
- Project should be completed within TWO YEARS; one year extension may be granted
- Projects by nonprofits must have an open-space easement held by a public body





Grant Manual & Application

- Please note the important information in the Appendices:
 - Appendix A: Application requirements
 - Appendix B: Scoring Sheets and Additional Scoring Points
 - Appendix C: Example Match letter
 - Appendix D: Required Property Protections and Riparian Buffer Info

New for 2021: Submit your application (50 pgs max) electronically via email, in <u>one</u> searchable PDF file.

Files larger than 20 MB will take an extra step: contact Larry.Mikkelson@dcr.Virginia.gov by March 29, to receive instructions to upload your digital application to the state's large file transfer platform.

- Applications are due to DCR by 4 p.m. on April 5, 2021.
- Incomplete or late applications will <u>not</u> be accepted.



Grant Application Scoring

<u>Interagency Taskforce</u>:

- Dept. of Agriculture & Consumer
- Services
- Dept. of Forestry
- Dept. of Historic Resources
- •Dept. of Conservation & Recreation
 - ➤ Natural Heritage
 - ➤ Planning & Recreation Resources
- Dept. of Wildlife Resources
- Virginia Outdoors Foundation

- Scoring criteria are based on the five statutory categories, 100 points
- Choose a <u>secondary category</u> and be sure to include information about how the project supports this category in your application (*May be* critical to receive funding if none is available in the primary category)
- Additional Scoring Criteria are applied to each project, <u>72 points</u>.
 Be sure to address all criteria!



Grant Application Scoring, con't.

 SCORE your application! (Be sure all pertinent info is included in your application to get all of the points)

All resource protections stated in the application that receive points must be included in the project's final deed language.

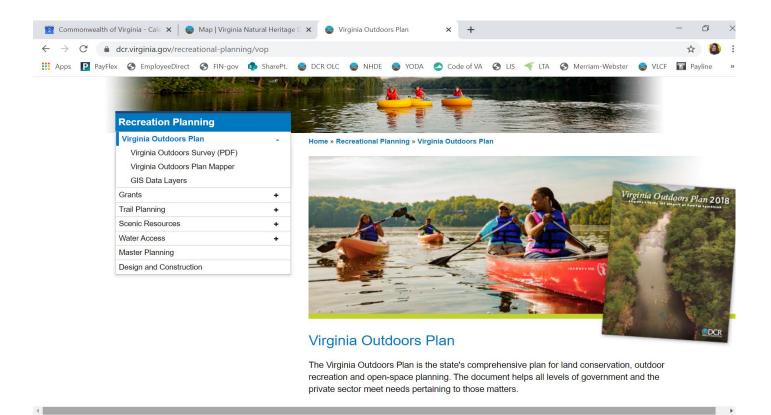
Eg., promised 100-foot riparian buffers that are forested get extra points and must be protected in perpetuity.



Additional Scoring Criteria — see page 23

1. VOP Identified Need - Does the project provide resource conservation needs as id'd in the *Virginia Outdoors Plan* or a local comprehensive plan?

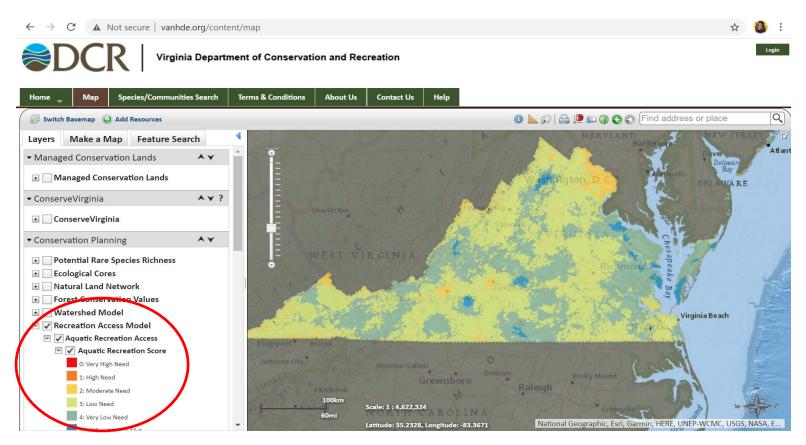
Find the VOP at: www.dcr.virginia.gov/recreational_planning/vop.shtml





2. Virginia Recreation Access Model Identified Need - For parcels that will provide <u>public access</u>, does the project demonstrate a <u>need</u> for land or water access based on the Virginia Recreation Access Model?

Find the Rec Access Model at: https://vanhde.org/





3. <u>Water Quality Benefit -</u> Does the project protect water quality beyond the minimum 35'-wide permanent vegetated riparian buffer on perennial streams, rivers, shorelines, and waterbodies with perennial outflow?

Find USA Topo maps at: https://vanhde.org/

Map | Virginia Natural Heritage D X Commonwealth of Virginia - Cale X ▲ Not secure | vanhde.org/content/map Switch Basemap 🕕 📐 🟳 🔚 🏩 🛍 🔕 😘 🖟 Find address or place Switch Basemap Add R Layers Make a Map ▼ Managed Conservation I ■ Managed Conservation Topographic Terrain with Dark Grav ▼ ConserveVirginia ■ ConserveVirginia RICHMOND ▼ Conservation Planning Light Gray **■** Potential Rare Specie Geographic **★** Ecological Cores Natural Land Networ Forest Conservation Watershed Model Recreation Access Me **USGS National** ■ Cultural Resource Pre Agricultural Model ■ Development Vulner ▼ Reference Layers RICHMOND 24K Grid **■** National Wetlands In Copyright: © 2013 National Geographic Society, i-cubed



- **4. Protection of Cultural Resources -** Is there a local cultural resource on the property that will be protected by this project?
- Examples include remnants of prior settlements or burial sites of enslaved or indigenous people, former segregated schoolhouses, or sites of early racial integration.
- Provide photos and documentation. Tell us about the cultural importance of the site.
- Provide educational opportunities open to the public.

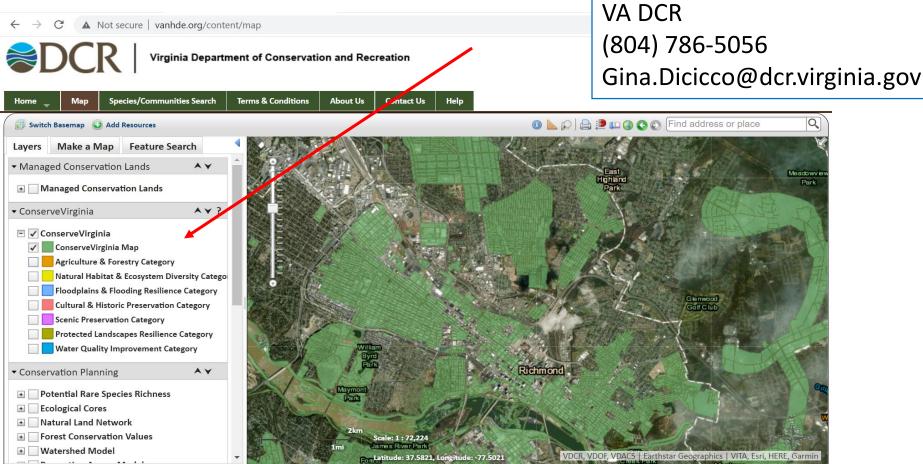


5. <u>Additional ConserveVirginia Values -</u> Does the project protect additional *ConserveVirginia* values in perpetuity?

Any questions: Gina DiCicco

Land Conservation Specialist

Find ConserveVirginia at: https://vanhde.org/





- **6.** <u>Wildlife Value</u> Does the project benefit wildlife, habitat, and human/wildlife interaction? **Max. 10 points**.
- Identify wildlife presence = 1 point; If DWR Species of Greatest
 Conservation Need or State or Federally listed T&E is present = additional 3 points
- Protect wildlife habitat = 1 point; If DWR Species of Greatest
 Conservation Need or State or Federally listed T&E is protected = additional 4 points
- Public access to view, hunt, or fish wildlife = 1 point

https://vafwis.dgif.virginia.gov/fwis/

Any questions: Becky Gwynn
Assistant Chief, Wildlife Division;
DWR T&E Species Lead
Virginia Dept. of Wildlife Resources
Becky.Gwynn@dwr.virginia.gov
(804) 593-2043

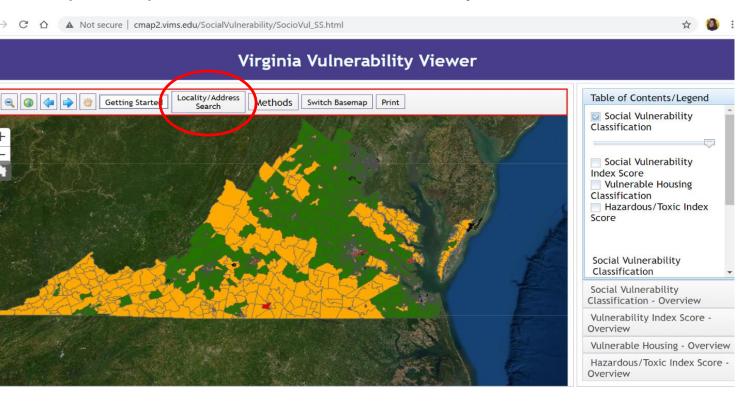




- 7. <u>Public Access</u> Does the project provide public or visual access?
- **8.** <u>Underserved Communities</u> Does the project benefit an underserved or socially vulnerable community?

VIMS Social Vulnerability Index:

http://cmap2.vims.edu/SocialVulnerability/SocioVul_SS.html



9. Ratio of Match
to Total Project
Cost – Has the
applicant
pledged to
provide at least
60% match to
the grant
amount
requested?



The FY21 Round II VLCF grant manual and application are found at:

www.dcr.virginia.gov/virginia-land-conservation-foundation/

Questions?

suzan.bulbulkaya@dcr.virginia.gov (804) 371-5218

larry.mikkelson@dcr.virginia.gov (804) 225-3010







Farmlands and Forest Preservation Category

- Single funding category (unless \$10 million or more available)
- Separate funding criteria have been developed for agricultural and forestal lands
- Applicant should use the set of criteria that is most appropriate for their projects
- Applications will be evaluated according to the following farm & forest criteria



Farmlands Criteria

Total of 100 points

Category I: Land Evaluation – 40 points

Category II: Land Use – 40 points

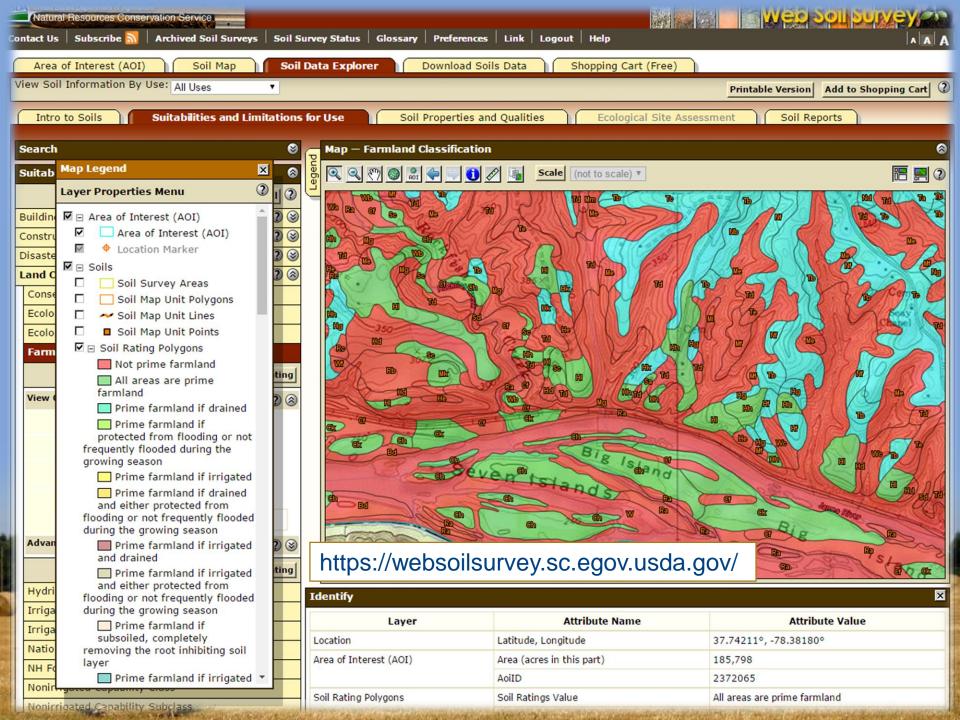
Category III: ConserveVirginia – 20 points



Land Evaluation Soils (25 pts)

- Soils should support agricultural uses
- More points for prime, unique and statewide importance





Land Evaluation Average Size of Farm (15 pts) Latest US Census of Agriculture (2017)

https://www.agcensus.usda.gov/Publications/AgCensus/2017/

Table 8. Farms, Land in Farms, Value of Land and Buildings, and Land Use: 2017 and 2012

[For meaning of abbreviations and symbols, see introductory text.]

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Item	Virginia	Accomack	Albemarle	Alleghany			
FARMS AND LAND IN FARMS							
Farmsnumber, 2017	43,225 46,030	239 226	913 946	165 207			
Land in farmsacres, 2017	7,797,979 8,302,444	76,761 77,389	182,781 168,877	30,857 36,963			
Average size of farmacres, 2017	180	321 342	200 179	187 179			
Estimated market value of land and buildingsfarms, 2017 2012 \$1,000, 2017 2012	43,225 46,030 36,080,627 35,752,388	239 226 327,632 283,628	913 946 1,808,050 1,478,643	165 207 130,055 114,866			
Average per farm	834,254 776,719 4,624 4,306	1,370,847 1,254,991 4,268 3,665	1,980,339 1,563,048 9,892 8,756	788,210 554,908 4,215 3,108			
2017 farms by value group: \$1 to \$49,999 \$50,000 to \$99,999 \$100,000 to \$199,999 \$200,000 to \$499,999 \$500,000 to \$999,999	2,423 2,907 6,220 14,682 8,744	15 12 40 66 42	18 25 43 187 248	8 7 36 66 28			
\$1,000,000 to \$1,999,999 \$2,000,000 to \$4,999,999 \$5,000,000 to \$9,999,999 \$10,000,000 or more	4,448 2,746 784 271	29 19 9 7	159 147 59 27	12 5 3			

Current and historical use of property (8 pts)

CENTURY FARMS

As established in the Code of Virginia, the Virginia Century Farm Program recognizes and honors those farms that have been in operation for at least 100 consecutive years and the generations of Virginia farm families whose diligent and dedicated efforts have maintained these farms, provided nourishment to their fellow citizens and contributed so greatly to the economy of the Commonwealth.

In recognition of their designation as a Virginia Century Farm, families receive a certificate signed by the Governor and the Commissioner of the Virginia Department of Agriculture and Consumer Services, and a sign appropriate for outdoor display. In addition, the name of the farm and its owners is listed on this site.

Contact

Jennifer Perkins Coordinator, Office of Farmland Preservation

jennifer.perkins@vdacs.virginia.gov

Virginia Century Farms

These 1451 farms have been recognized as Virginia Century Farms. The information is listed by locality, and includes the farm name and the farm owners when the Century Farm recognition originally was bestowed.

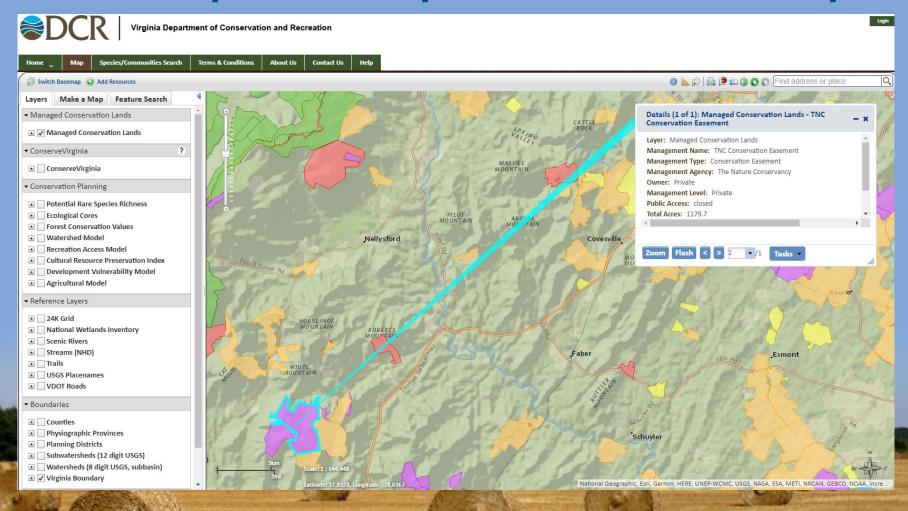
Accomack 15 Culpeper 11 Lee 13 Rappahannock 4 Albemarle 11 Cumberland 19 Loudoun 20 Richmond (county) 11 Alleghany 1 Dinwiddie 28 Louisa 29 Richmond/Northumberland Amelia 11 Essex 4 Lunenburg 18 Roanoke 3 Amelia/Nottaway 1 Fauquier 18 Lynchburg 1 Rockbridge 15 Amherst 14 Floyd 9 Madison 18 Rockingham 55 Appomattox 12 Fluvanna 11 Mathews 4 Russell 36 Augusta 58 Franklin 38 Mecklenburg 27 Scott 20 Bath 1 Frederick 15 Middlesex 6 Shenandoah 41 Bedford 30 Giles 8 Montgomery 6 Smyth 17 Bland 13 Gloucester 6 Nelson 12 Southampton 96 Botetourt 11 Goochland 4 New Kent 7 Spotsylvania 6 Brunswick 10 Grayson 14 Northampton 6 Stafford 8 Buchanan 2 Greene 2 Northumberland 20 Suffolk 24 Buckingham 4 Greensville 6 Nottoway 15 Surry 27				
Albemarle 11 Cumberland 19 Loudoun 20 Richmond (county) 11 Alleghany 1 Dinwiddie 28 Louisa 29 Richmond/Northumberland Amelia 11 Essex 4 Lunenburg 18 Roanoke 3 Amelia/Nottaway 1 Fauquier 18 Lynchburg 1 Rockbridge 15 Amherst 14 Floyd 9 Madison 18 Rockingham 55 Appomattox 12 Fluvanna 11 Mathews 4 Russell 36 Augusta 58 Franklin 38 Mecklenburg 27 Scott 20 Bath 1 Frederick 15 Middlesex 6 Shenandoah 41 Bedford 30 Giles 8 Montgomery 6 Smyth 17 Bland 13 Gloucester 6 Nelson 12 Southampton 96 Botetourt 11 Goochland 4 New Kent 7 Spotsylvania 6 Brunswick 10 Grayson 14 Northampton 6 Stafford 8 Buchanan 2 Greene 2 Northumberland 20 Suffolk 24	Accomack 15	Culpeper 11	Lee 13	Rappahannock 4
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Bedford 30 Giles 8 Montgomery 6 Smyth 17 Bland 13 Gloucester 6 Nelson 12 Southampton 96 Botetourt 11 Goochland 4 New Kent 7 Spotsylvania 6 Brunswick 10 Grayson 14 Northampton 6 Stafford 8 Buchanan 2 Greene 2 Northumberland 20 Suffolk 24	Augusta 58	Franklin 38	Mecklenburg 27	Scott 20
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Botetourt 11 Goochland 4 New Kent 7 Spotsylvania 6 Brunswick 10 Grayson 14 Northampton 6 Stafford 8 Buchanan 2 Greene 2 Northumberland 20 Suffolk 24	Bedford 30	Giles 8	Montgomery 6	Smyth 17
Brunswick 10 Grayson 14 Northampton 6 Stafford 8 Buchanan 2 Greene 2 Northumberland 20 Suffolk 24	Bland 13	Gloucester 6	Nelson 12	Southampton 96
Buchanan 2 Greene 2 Northumberland 20 Suffolk 24	Botetourt 11	Goochland 4	New Kent 7	Spotsylvania 6
	Brunswick 10	Grayson 14	Northampton 6	Stafford 8
Buckingham 4 Greensville 6 Nottoway 15 Surry 27	Buchanan 2	Greene 2	Northumberland 20	Suffolk 24
	Buckingham 4	Greensville 6	Nottoway 15	Surry 27

- 1. Is the land currently being farmed?
- 2. Is this a Century Farm?



http://www.vdacs.virginia.gov/conservation-and-environmental-virginia-century-farms.shtml

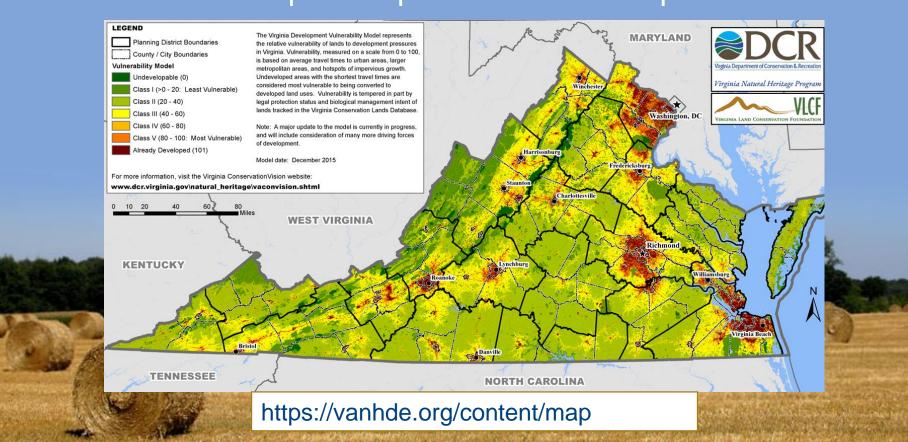
Proximity to other preserved lands (10 pts)



https://vanhde.org/content/map

Vulnerability ranking (8 pts)

- 2 points for each ranking from Class II to Class V
 - Conservation Vision Development Vulnerability Model
 - More development pressure = more points



Implementation of farm BMPs (10 pts)

- Points for both voluntary Best Management Practices and those through a state or federal conservation plan
- Additional points awarded for land with conservation plans and/or nutrient management plans

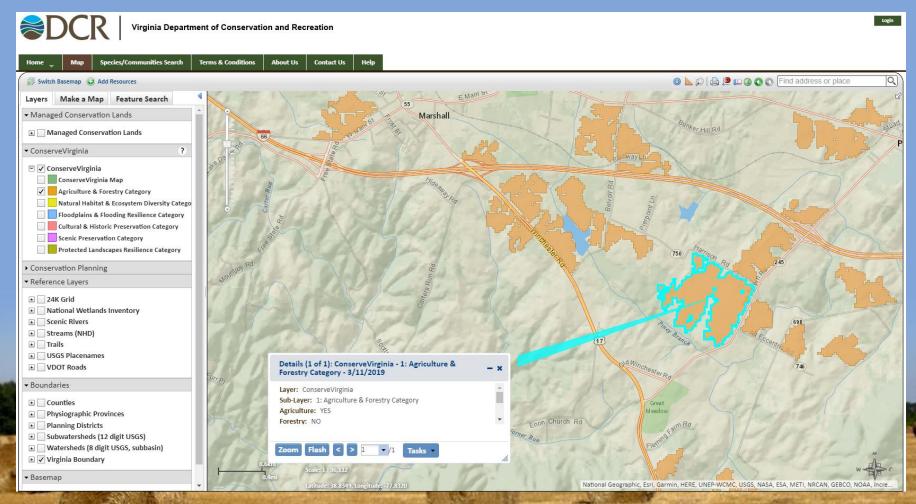


Land Use Supported by local policies (4 pts)

Demonstrated support for farmland protection policies including comprehensive plan, ag zoning, agriculture/forestal districts, and use

value taxation Commissioner of the Land Use Valuation Program This program allows for the reduction of real estate taxes on land that may be eligible for special valuation and assessment when it meets the following criteria: **BUSINESS PERSONAL** PROPERTY Agricultural: When devoted to the bona fide production for sale of plants and animals useful to man under uniform standards prescribed by the Commissioner of Agriculture and Consumer Services, or when Planning Areas devoted to and meeting the requirements and qualifications for payments or other compensation **FORMS** pursuant to a soil conservation program under an agreement with an agency of the federal government. Fork Union Sanitary District A five (5) acre minimum in agricultural use is required. GIS Horticultural: When devoted to the bona fide production for sale of fruits of all kinds, including grapes, A-1 Agricultura nuts and berries: vegetables; nursery and floral products under uniform standards prescribed by the Commissioner of Agriculture and Consumer Services, or when devoted to and meeting the requirments B-1 Business LAND USE VALUATION and qualifications for payments or other compensation pursuant to a soil conservation program under an agreement with an agency of the federal government. A five (5) acre minimum in horticultural use is B-C Business I-1 Industrial PROPERTY ASSESSMENTS Forestry: When devoted to tree growth in such quantity and so spaced and maintained as to constitute a forest area under standards prescribed by the State Forester. A twenty (20) acre minimum in forestry is Fire Districts REAL ESTATE LAND BOOKS Open Space: When so used as to be provided or preserved for park or recreational purposes, AG Forestal Districts conservation of land or other natural resources, floodways, historic or scenic purposes, or assisting in the shaping of the character, direction and timing of community developent or for the public interest and consistent with the local land-use plan under uniform standards prescribed by the Director of the REAL ESTATE TAX RELIEF Department of Conservation and Recreation. A ten (10) acre minimum in open space is required. Open Space requires a contract that must be set for a minimum of five (5) years and approved by the Board of Supervisors before it can go into effect. Nouse Districts Senate Districts Zoning Map: Agricultural Zoning Planning Areas Rural Preservation Town of Columbia Future Land Use Map: Rural Preservation

ConserveVirginia Agriculture Layer (20 pts)





Jen Perkins

Coordinator, Office of Farmland Preservation Va. Dept. of Agriculture & Consumer Services

(804) 786-1906 Jennifer perkins@vdacs.virginia.gov

Forest Preservation Category



Karl Didier

Forestland Conservation Program Manager

Virginia Land Conservation Foundation Grants Workshop March 2, 2021

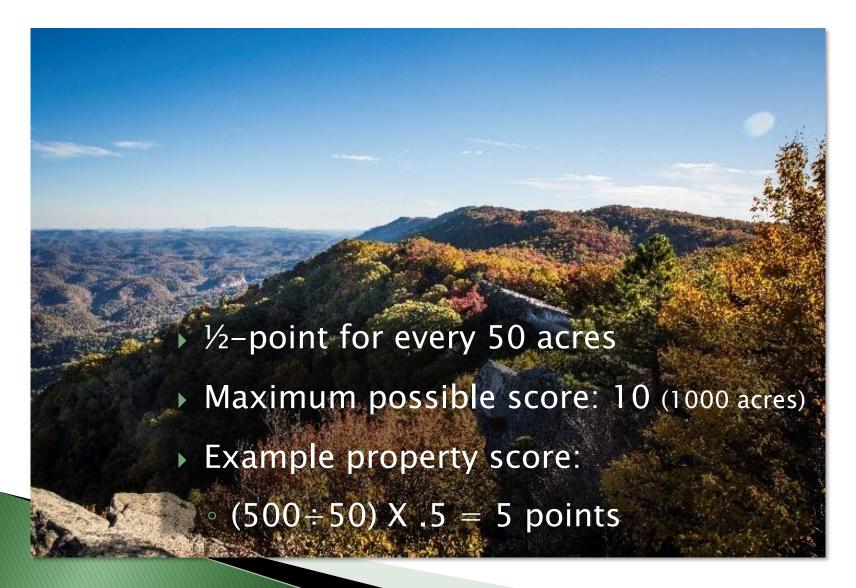
Forest Lands Criteria

Criteria	Possible Points
1. Property acreage	10
2. Percent forested	20
3. Percent of forest that is high forest conservation value (FCV)	15
4. Length of watercourses	15
5. Adjacency to conserved lands	5
6. Management	5
7. Forest land base preservation	10
8. Percent within ConserveVirginia	20
TOTALS	100

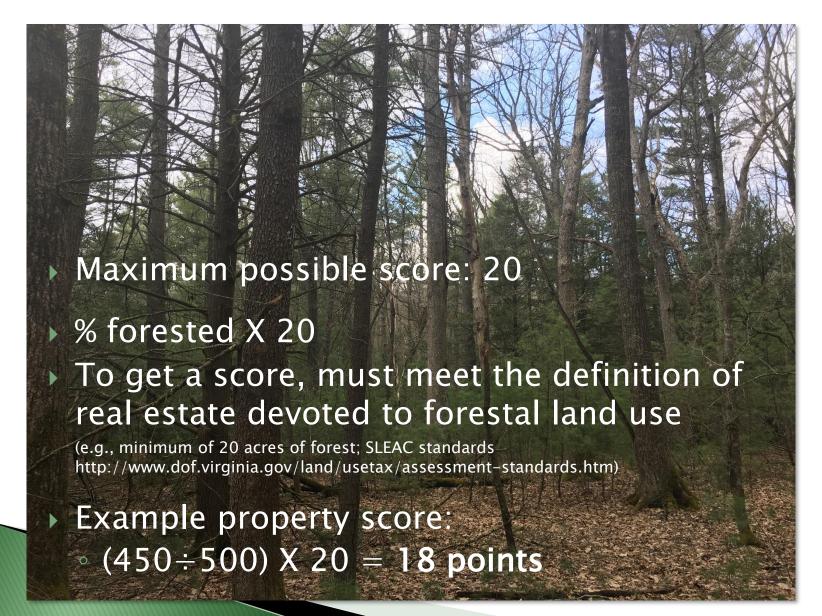
Example Application

- 500-acre property
 - 450 acres forested, 400 acres high FCV
 - 63% of acreage in ConserveVirginia
- 6250' of watercourses
- Adjacent to Wildlife Management Area & within 2 miles of eased property
- Forest Stewardship Management Plan & demonstrated implementation
- Applicant willing to permanently retain 375 acres of forest land base

1. Property Acreage

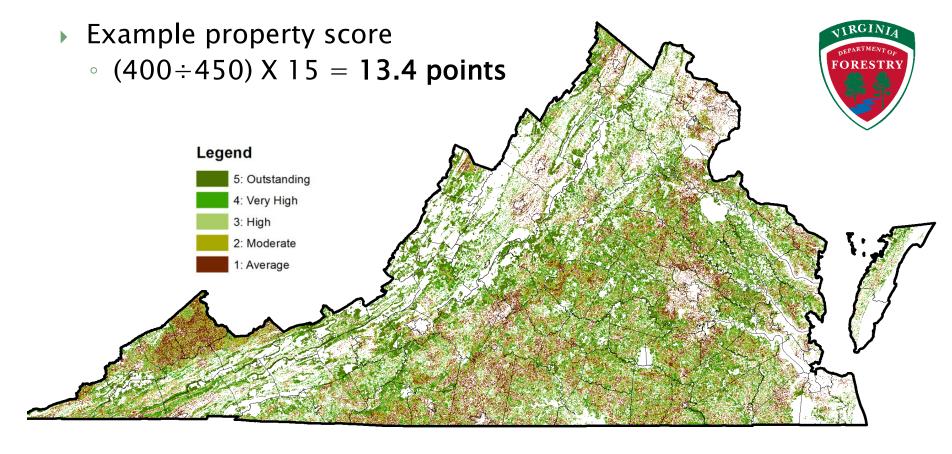


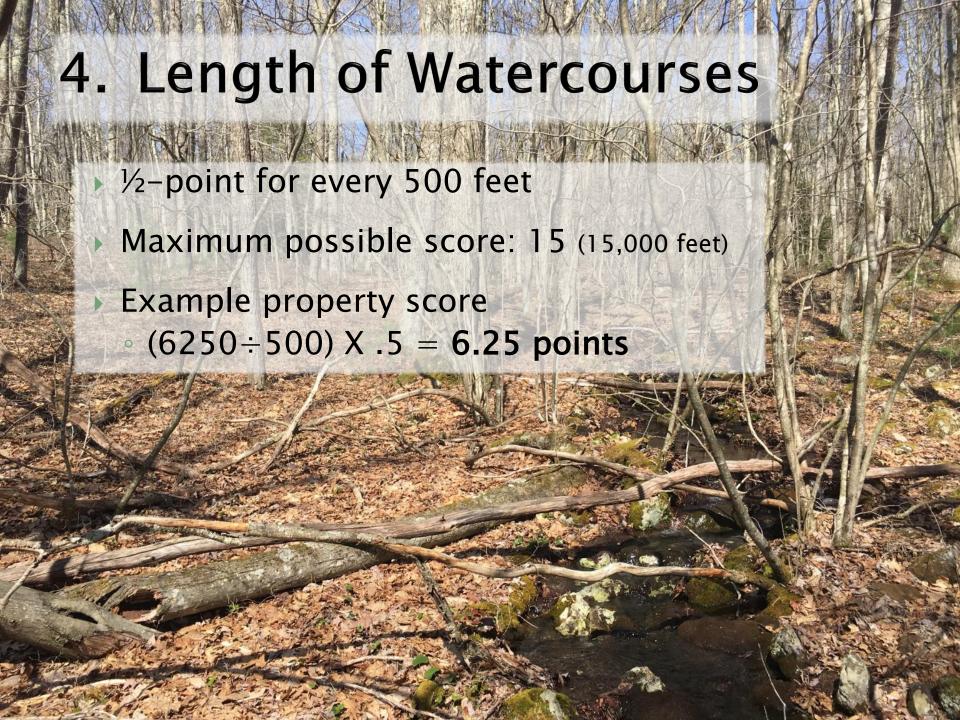
2. Percent Forested



3. Forest Conservation Value

- Maximum possible score: 15
- % of property that has a "very high/outstanding" FCV value X 15



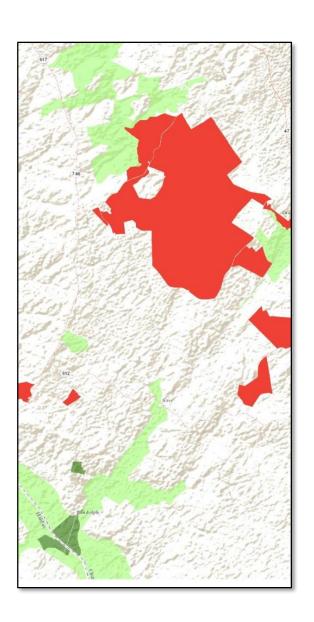


5. Adjacency

- Maximum possible score: 5
- The closer you are to already conserved land, the more points

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Adjacent = 5 pts
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- Within 1 mile = 4pts
- Within 2 miles = 3pts
- Within 3 miles = 2pts
- Within 5 miles = 1pt
- Example property score
 - 5 points



6. Management

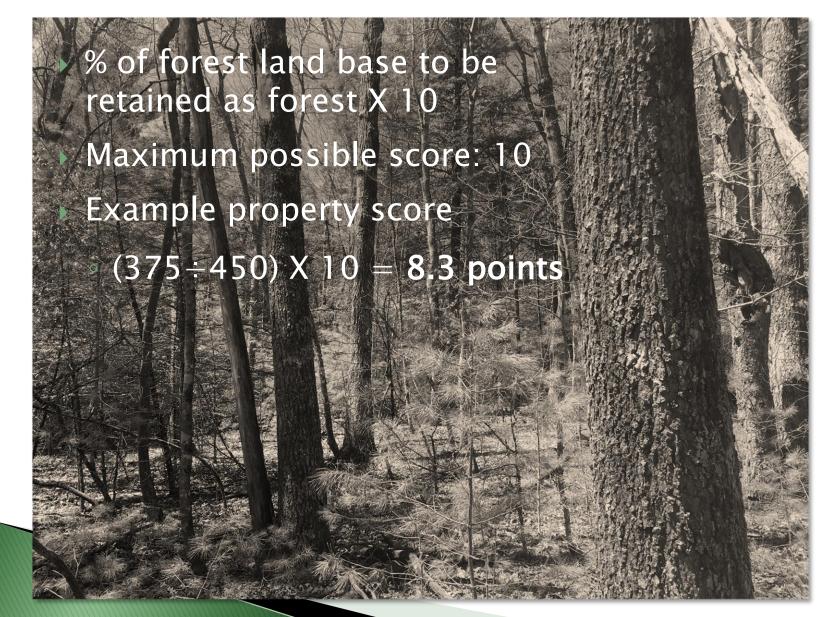
- Maximum possible score: 5
 - Current plan, being implemented = 5 points
 - Plan exists, no implementation
 - No plan

- = 3 points
- = 0 points

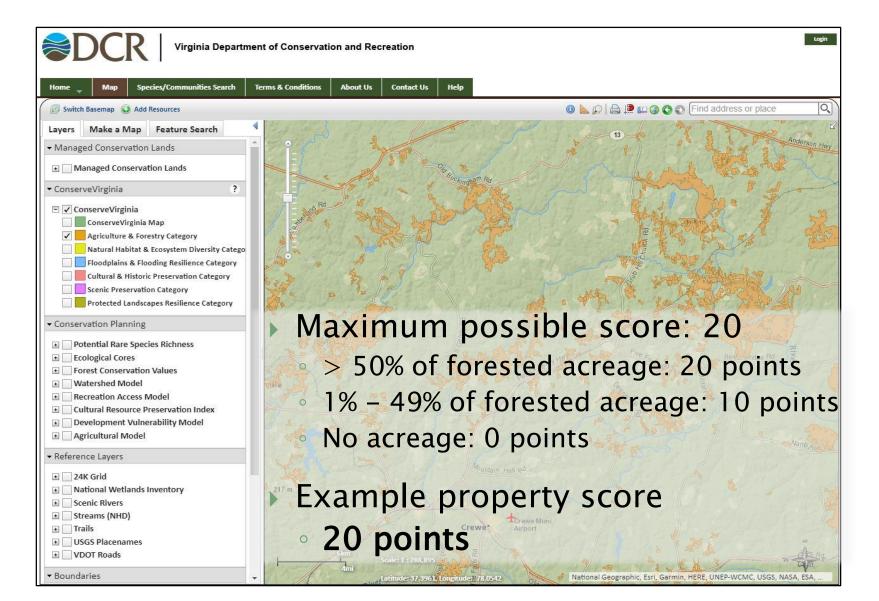
- Example property score
 - 5 points



7. Forest Land Base Preservation



8. ConserveVirginia



Example Results Summary

Criteria	Points	Possible Points
Property acreage	5	10
Percent forested	18	20
High FCV	13.4	15
Length of watercourses	6.25	15
Adjacency	5	5
Management	5	5
Forest land base preservation	8.3	10
ConserveVirginia	20	20
TOTALS	80.95	100

Suggestions

- Highly competitive category
- Run the scoring sheet yourself, provide evidence in your application for why it should score high
- Secondary category designations

Complete application - respond to all criteria

& questions



Questions:

Karl Didier Forestland Conservation Manager Karl.Didier@dof.virginia.gov

Website: http://www.dof.virginia.gov

Virginia Department of Conservation and Recreation Division of Natural Heritage













VLCF Eligibility Requirements (Natural Area category)

Each project must:

- (1) support natural heritage resources
- (2) demonstrate the necessary commitment and financial capability to manage the property
- (3) include a recommendation from DCR Natural Heritage (see Va. Code § 10.1- 1022.1)
- (4) include dedication of <u>all property</u> as a natural area preserve..." (see Va. Code § 10.1- 1022.1 D)

Natural Heritage Resources

Elements Tracked:

Natural communities: 528

Plant species: 709

Animal species: 796

Significant Caves: 369

Stream Conservation Units: 541







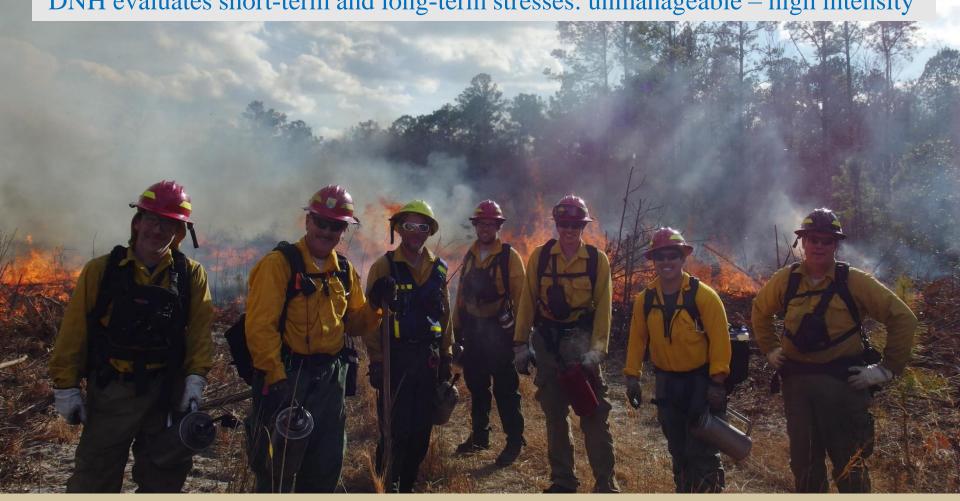




Management/Financial Commitment



DNH evaluates short-term and long-term stresses: unmanageable – high intensity



DCR recommendation (§ 10.1-1022.1)

- <u>significant contribution</u> to the protection of natural heritage resources;
- <u>essential</u> conservation sites & <u>unprotected</u> elements;
- rarity of the elements;
- size and viability of the site; and
- <u>capability</u> to protect the site from short-term and long-term stresses to the area.

Deed of Dedication

- Perpetuity
- No impairment, disturbance, use, or development of the area inconsistent with resource protection & management;
- <u>Incompatible uses prohibited</u> (see Natural Area Preserve Management Guidelines Technical Report #10-19, 2010)
- <u>Compatible uses allowed</u> (see Natural Area Preserve Management Guidelines)
- <u>Signed management plan</u> required (before dedication & funds transfer)

VLCF Scoring Criteria

Biodiversity Significance

(35 pts)

Quality, quantity, and significance of natural heritage resources present?

Ecological Integrity

(20 pts)

Regional Landscape & parcel integrity, connectivity.

Likelihood of Success

(25 pts)

Management needs & applicant capacity, DNH site visit/owner discussions, development threats

<u>ConserveVirginia</u>

(20 pts)

% of the project is included in "Natural Habitat and Biological Diversity Category"

Site visit & Landowner Contact

NHP staff MUST have timely opportunity to visit the tract:

- Determine/confirm presence of resources,
- Evaluate mgt needs & assess threats

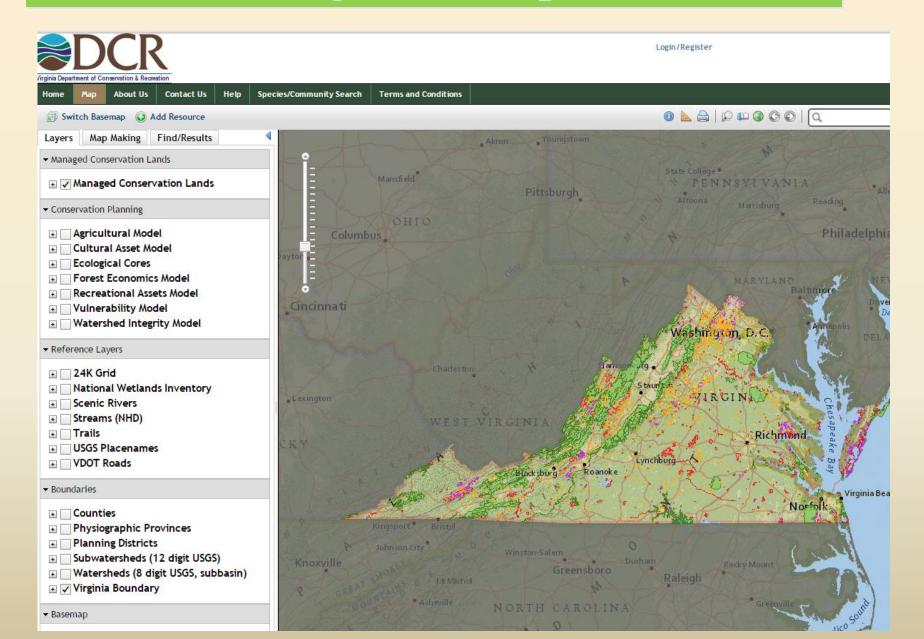
Discuss conservation measures & implications of natural area dedication with landowner







Natural Heritage Data Explorer (NHDE)



Contact us if you have questions: (804) 371-6205
lrvine.Wilson@dcr.virginia.gov

(919) 748-0225 (c)
Rob.Evans@dcr.virginia.gov

Questions?



Open Space and Parks Category



Open Space and Parks Category

Applications for public recreational and open space projects will be evaluated based on the following criteria...

Acquires land or a conservation easement that provides increased public access to state waters offering recreational potential.





Acquires lands or easements creating new outdoor recreational opportunities for underserved communities or expands existing parks and/or public conservation areas with a focus on recreational interests.



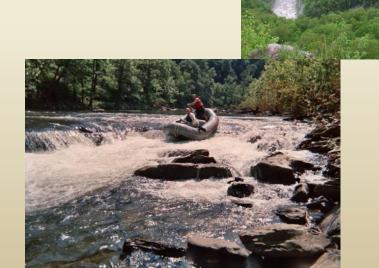
Protects scenic viewsheds or land important to the protection of designated scenic resources:

- •Federally designated Wild and Scenic Rivers
- American Heritage Rivers
- Virginia's Scenic Rivers
- Scenic Roads and Byways
- •Recreational trails, including greenways or blueways

VOP Mapper

http://consapps.dcr.virginia.gov/dnh
vop/vopmapper.htm



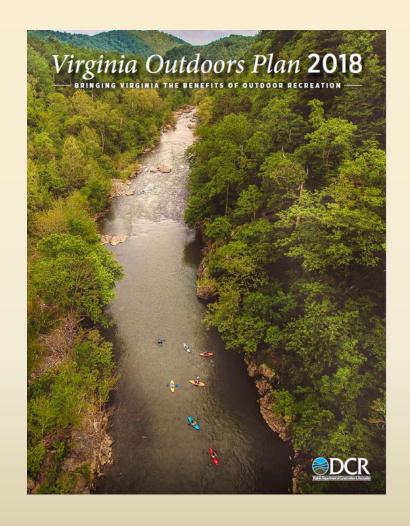


Supports local or regional comprehensive plans

- for parks, open space, and recreational facilities
- contributes to protection of a state, regionally, or locally identified conservation corridor

Addresses a need identified in the Virginia Outdoors Plan

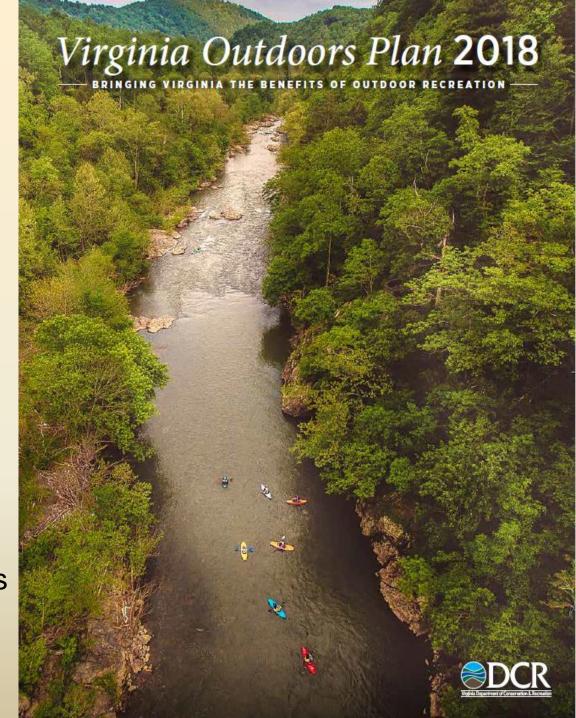
(In both cases name and page number of plan must be cited)



2018 Virginia Outdoors Plan

Virginia's 11th Statewide Comprehensive Outdoor Recreation Plan

- VA's official Outdoor Recreation and Land Conservation plan
- Produced every 5 years
- Totally digital
- Includes Regional priorities
- Beginning process for 2023 update





Survey Summary

- Natural areas, parks, trails, and access to waterways remain among the top recreational needs in Virginia
- Increased participation in freshwater fishing and paddle sports
- Increased visitation to natural areas and preserves
- Strong support (74%) for public funding for outdoor recreation
- Importance of scenic resources in travel planning

Availability of land for public use including, but not limited to hunting, fishing, or wildlife watching



resource to an underserved community. The Social Vulnerability Index created by VIMS may be used to identify underserved areas:

http://cmap2.vims.edu/SocialVulnerability/SocioVul_SS.html

 Data from other sources may also be considered for this criterion if applicant provides the source reference.



ConserveVirginia

- Property is in an area with demonstrated recreation need, based on the terrestrial and aquatic layers of the **Recreation Access Model.**
- Property is in any category of ConserveVirginia and open to the public on a daily basis.



Natural Heritage Data Explorer – online map - https://vanhde.org/content/map

Federal Recreation Grants - PRR Division

https://www.dcr.virginia.gov/recreational-planning/grants Email <u>RecreationGrants@DCR.Virginia.gov</u> Funding Interest Form – due March 15th

Land & Water Conservation Fund:

- National Park Service 50/50 Match Reimbursement
- Properties must be for **Public Outdoor Recreation** in Perpetuity (w/plans for public access within 3 years)
- Pending further updates from NPS planning grant round this year for both acquisition and development projects

• Recreational Trails Program:

- Federal Highways Administration—80/20 Match Reimbursement
- Trail and trail amenity construction projects, including PE
- Planning grant round approx. April-June 2021



Virginia Land Conservation Foundation FY 21 Grant Round II

Historic Area Preservation Category

Virginia Department of Historic Resources

Scoring Criteria: Historic Area Preservation Category

Criterion #1-Historic Significance

Maximum Score 35 points

Establishes the type of historic or cultural resource to be protected:

Architecturally significant building or structure, agricultural complex, archaeological site, historic landscape, sites of cultural importance, Civil War, Revolutionary War or War of 1812 battlefield or site, etc.

Strong proposals are likely to protect or preserve a resource that:

- Is listed on the Virginia Landmarks Register (VLR); or
- Is a Civil War, American Revolutionary War, or War of 1812 battlefield or site; or
- Is formally determined eligible for listing on the VLR; and
- Retains a high degree of historic integrity; and
- Relate to Virginia's culturally diverse history; and
- Is included in the ConserveVirginia Cultural and Historic Preservation category.

_	toric Area Preservation Category	Scor	e Notes
	Historic Significance Maximum s		e Hotes
	Historic Resource/Property is:	core. 33	
	o Individually listed on VLR or is a contributing resource in a listed historic distri	ct = 25	
	 Determined by DHR to be eligible for listing on VLR = 10 -OR- 		
2.	Historic Resource/Property is:		
	 Civil War, Revolutionary War, or War of 1812 site or battlefield designated as II, III, or IV in the Battlefield Reports (see page 7 of Grant manual) = 25 		
3.	Other (more than one may apply):		
	 Resources that are underdocumented or relate to Virginia's culturally diverse hi Resources with a high degree of historic integrity = 5 	story = 5	
2)	Threat Maximum s	core: 15	-
•	Currently on the market for sale, in an estate being settled, threatened by development		
	imminent danger of demolition = 15		
•	Recently on the market for sale, resource is vacant/unoccupied, or resource is signifi- deteriorated and in need of immediate preservation = 10	cantiy	
	Adjacent to similar property currently on the market for sale or sold within the previous	ous	
	calendar year = 5	190,050	
•	No documentation of threat = 0		
3)	Use and Treatment of Historic Resources and Property Maximum s		
•	Plans for future use(s) (e.g. interpretation as a historic site, subdivision, timber harve		
	property are appropriate and consistent with historic resource stewardship and protect Plans for treatment, alteration, and maintenance of historic resources on the property		
•	appropriate and consistent with historic resource stewardship and protection = 5	arc	
•	No documentation of plans for uses of property or treatment of historic resources = 0	E	
4)	Historic Resource Protection Maximum s	core: 10	6
	Proposed easement terms and restrictions provide comprehensive protection for histo		
	resources and are specifically consistent with VBHR easement template = 10	1000	
•	Proposed easement terms and protections for historic resources are acceptable, and g consistent with VBHR easement template = 5	enerally	
5)	Adjacency to Conserved Land Maximum	score: 5	
•	Adjacent to existing conserved land = 5	9.52	
•	In viewshed of, or in close physical proximity to significant historic resources, and/o conserved land = 3	rexisting	
•	Not in viewshed of, or in close physical proximity to significant historic resources or conserved land, but represents unique cultural resource within the geographical area		
	Further Public Interests Maximum		
•	Project includes specific plans for programs that promote research, education, commoutreach, or heritage tourism = 5	70	
•	Project includes general plans for programs to be developed that would promote rese education, community outreach, or heritage tourism = 3	arcn,	
•	Project contains no specific plans that would further public interests = 0		
7)	ConserveVirginia Maximum s	core: 20	la .
	he property included in ConserveVirginia?	CO. C. 20	
•	50 to 100% of the project is included in ConserveVirginia Cultural and Historic Pres Category = 20 points	ervation	
•	1 to 49% of the project is included in ConserveVirginia Cultural and Historic Preservategory = 10 points	vation	

<u>Criterion #1-Historic Significance</u>:

Resource or Property is *Individually Listed* on the Virginia Landmarks Register; <u>or</u> (25 points)











Criterion #1-Historic Significance:

Resource or Property is a *Contributing Resource to an Historic District Listed on the VLR*; or (25 points)







<u>Criterion #1-Historic Significance</u>:

Resource or Property was Formally Determined Eligible for Listing on VLR (10 points)

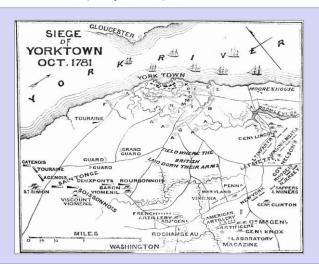


- Category for properties that may not be listed on the VLR, but have been determined eligible for listing by DHR
- Eligibility determination made through DHR's process for evaluation and listing on the VLR
- Official listing on the VLR will be required for properties awarded funding under this section

Criterion #1-Historic Significance:

Resource or Property is a Civil War, Revolutionary War, or War of 1812 Virginia Battlefield or Site (25 points)







Evaluation of Battlefields:

If not listed on the VLR, battlefield or site must be identified with a priority rating in one of the following reports administered by the National Park Service's American Battlefield Protection Program:

- Report on the Nation's Civil War Battlefields (1993, as amended)
- Report to Congress on the Historic Preservation of Revolutionary War and War of 1812 Sites in the United States (2007, as amended)

Report on the Nation's Civil War Battlefields
Preservation Priority Ratings:

Priority I:

Battlefields with a critical need for action

Priority II:

Battlefields with potential for comprehensive preservation

Priority III:

Battlefields needing additional protection

Priority IV:

Fragmented battlefields







Criterion #1-Historic Significance:

Other (more than one may apply):

- Resources that are under documented or relate to Virginia's culturally diverse history
 (5 points)
- Resources with a high degree of historic integrity (5 points)







Criterion #2-Threat:

Maximum Score 15 points

- Currently on market for sale, in an estate being settled, threatened by development, OR in imminent danger of demolition (15 points)
- Recently on market for sale, vacant/unoccupied,
 OR significantly deteriorated and in need of immediate preservation (10 points)
- Adjacent to similar property currently on market for sale OR sold within previous calendar year (5 points)
- No documentation of threat (0 points)



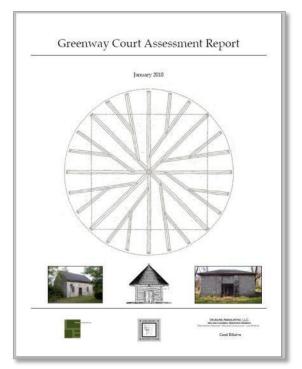






<u>Criterion #3 - Use & Treatment of Historic Resources and Property:</u>

Maximum Score 10 points





- Plans for future use(s) of property are appropriate and consistent with historic resource stewardship and protection (5 points)
- Plans for treatment, alteration, and maintenance of historic resources on the property are appropriate and consistent with historic resource stewardship and protection (5 points)
- No documentation of plans for uses of property or treatment of historic resources (0 points)

Note:

- Any related reports and plans for property may be submitted with application
- All proposals and/or project plans must be consistent with Secretary of the Interior's Standards for Treatment of Historic Properties

Criterion #4-Historic Resource Protection:

Maximum Score 10 points

- Proposed easement terms and restrictions provide comprehensive protection for historic resources AND are *specifically* consistent with VBHR easement template (10 points)
- Proposed easement terms and protections for historic resources are acceptable, AND are generally consistent with VBHR easement template (5 points)

BATTLEFIELD EASEMENT TEMPLATE-NONPROFIT

This sample deed is provided to assist landowners and their attorneys in preparing deeds of easement to be conveyed to the Virginia Board of Historic Resources (VBHR). As each property contains unique Preservation and Conservation Values, the easement language will be tailored to each individual property and the resources to be protected. The Virginia Department of Historic Resources (VDHR) staff may recommend additional provisions appropriate to the individual property and its resources. Landowners should discuss present and future land management practices with staff before preparation of the deed of easement.

If any federal and/or state grant funds have been or will be awarded or transferred to the Grantor for the full or partial purchase of the property in fee simple or of this easement, additional restrictions and legal obligations may apply. Please contact the relevant federal and/or state agency responsible for the applicable grant fund for more information.

Neither the VBHR nor the VDHR can provide legal or tax advice; grantors are strongly advised to obtain the counsel of independent attorneys and/or tax advisors. This template is designed for nonprofit grantors and does <u>not</u> meet federal or state requirements for a federal deduction or state tax credits as a charitable contribution of an interest in real property.

Regardless of the nature of the transaction, this deed of easement is perpetual and runs with the land in perpetuity

[September 20, 2018; revised February 8, 2019]

NOTE TO TITLE EXAMINERS: This perpetual easement contains restrictions on permitted uses and activities on the property described below, which run with the land and are applicable to the property in perpetuity.

[If prepared by other than VDHR, provide name, organization, address] [If by an attorney, Name and VSB No.]

Prepared under the supervision of The Office of the Attorney General of Virginia

When recorded, please return to: Virginia Department of Historic Resources 2801 Kensington Avenue Richmond, VA 23221

Title Insurance: [Name of insurer or None]

[As applicable] Tax Map/GPIN/Parcel Number:

Exempted from recordation taxes under the Code of Virginia (1950), as amended, §§ 58.1-811(A)(3) and 58.1-811(D) and from Circuit Court Clerk's Fees under § 17.1-266

DEED OF GIFT OF HISTORIC PRESERVATION AND OPEN-SPACE EASEMENT ODDODEDEN NAME

	Battlefield
-	County

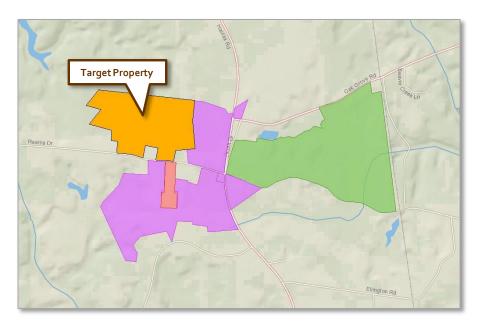
THIS DEED OF GIFT OF HISTORIC PRESERVATION AND OPEN-SPACE EASEMENT ("Deed of Easement") is made this , 20 , by [Grantor name/title], [if nonperson, describe legal status (corporation, nonprofit, etc.]] ("Grantor"), and the

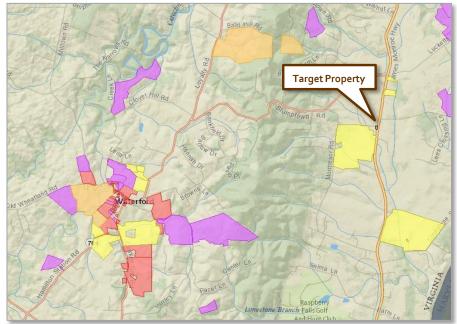
Page 1 of 23

Criterion #5-Adjacency to Conserved Lands:

Maximum Score 5 points

- Adjacent to existing conserved land (5 points)
- In viewshed of, or in close physical proximity to significant historic resources and/or existing conserved land (3 points)
- Not in viewshed of, or in close physical proximity to significant historic resources and/or existing conserved land, but represents unique cultural resource within geographical area (1 point)





Criterion #6-Further Public Interests:

Maximum Score 5 points

- Project includes specific plans for programs that promote research, education, community outreach or heritage tourism (5 points)
 - Applications that conserve resources associated with underrepresented communities and provide public educational opportunities to share untold stories and advance social equity are particularly encouraged



- Project includes general plans for programs to be developed that would promote research, education, community outreach or heritage tourism (3 points)
- Project contains no specific plans that would further public interests (0 points)





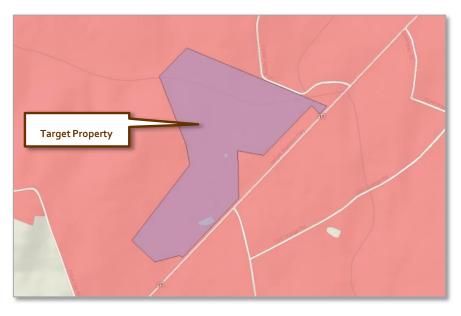


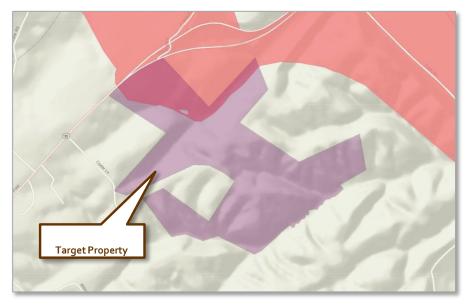
Criterion #7-Conserve Virginia:

Maximum Score 20 points

Is the property included within the Cultural & Historic Preservation layer in ConserveVirginia?

- 50 to 100% of the project is included in ConserveVirginia Cultural and Historic Preservation layer (20 points)
- 1 to 49% of the project is included in ConserveVirginia Cultural and Historic Preservation layer (10 points)





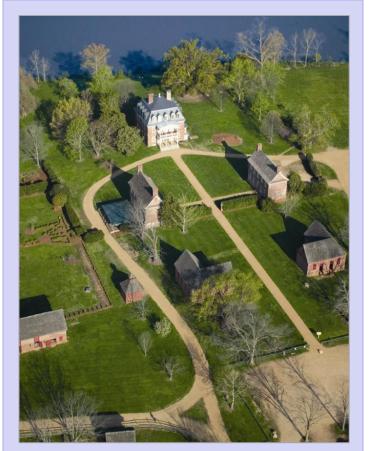
Entirely within ConserveVirginia layer

Partially within ConserveVirginia layer

Additional Requirements for the Historic Area Preservation Category

Submit high quality photographs or digital images including:

- Exterior of the primary historic building/structure and any secondary buildings/structures, architecturally significant interior spaces and features, and the setting and viewshed of the primary resource
- For archaeological sites, a general view or site plan and images documenting the condition of the site
- For battlefields, the overall site, its setting and viewshed, and all historic and non-historic structures, roads, and other features within the battlefield or site











For Projects Awarded Grant Funds in the Historic Area Preservation Category:

- Property owner shall offer to convey a perpetual historic preservation easement on the property to the Virginia Board of Historic Resources (VBHR)
- VBHR decides whether to accept the easement offer based on established criteria and policies governing Easement Program
- Property must meet Easement Program eligibility requirements or DHR may recommend an alternative easement holder
- Listing on the Virginia Landmarks Register may be required
- Properties are required to be open for public access a minimum of 2 days per calendar year





VIRGINIA DEPARTMENT OF HISTORIC RESOURCES EASEMENT APPLICATION FORM

PART A: GENERAL APPLICATION

Updated December 2020 https://www.dhr.virginia.gov/easements/

Property Street Address: City/Town: Total Acres Proposed for Easement: Total Acres of Property (if different from acreage to be eased): Tax Map ID or PIN No(s): Parcel Area (Acres): Proposed Easement Area (Acres): Proposed E	A-1. TRACT/PROPERTY INFORMA	ATION					
City/Town: State: Zip Code: Total Acres Proposed for Easement: Total Acres Proposed for Easement: Total Acres of Property (if different from acreage to be eased): Tax Map ID or PIN No(s): Parcel Area (Acres): Proposed Easement Area (Acres): A-2. OWNERSHIP INFORMATION (ii). Is the property owned by a corporate entity? Yes No Womer #1 Contact Name: Address: City/Town: State: Zip Code: Phone: Email: Contact Name: Address: City/Town: State: Zip Code: Phone: Email: A-3. APPLICANT INFORMATION (IF DIFFERENT FROM OWNER) Applicant Name/Organization: Contact Name & Title: Address: City/Town: State: Zip Code: Phone: Email: (i). Is the applicant submitting this application on behalf of the property owner? [ii). If the applicant is different from property owner must submit a signed letter indicating that the applicauthorized to submit an application on their behalf and that DHR is authorized to communicate with the applicant owner/s property. A-4. CONSERVATION VALUES ASSOCIATED WITH PROPERTY	Property/Project Name:		County/City:				
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(i). Is the applicant submitting this application on behalf of the property owner? (ii). If the applicant intends to acquire the property, what is the anticipated date of closing? (iii). Will the property be owned by a corporate entity at the time of easement recordation? Yes Note: If applicant is different from property owner, owner must submit a signed letter indicating that the application on their behalf and that DHR is authorized to communicate with the appregarding owner's property. A-4. CONSERVATION VALUES ASSOCIATED WITH PROPERTY	City/Town:	Sta	ite:	Z	ip Code:		
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(iii). If the applicant intends to acquire the property, what is the anticipated date of closing? (iii). Will the property be owned by a corporate entity at the time of easement recordation? Yes Note: If applicant is different from property owner, owner must submit a signed letter indicating that the application authorized to submit an application on their behalf and that DHR is authorized to communicate with the appreparating owner's property. A-4. CONSERVATION VALUES ASSOCIATED WITH PROPERTY	(i). Is the applicant submitting this a	pplication on behalf o	f the property	owner?	☐ Yes	No	
Note: If applicant is different from property owner, owner must submit a signed letter indicating that the applic authorized to submit an application on their behalf and that DHR is authorized to communicate with the appregarding owner's property. A-4. CONSERVATION VALUES ASSOCIATED WITH PROPERTY					sing?		
authorized to submit an application on their behalf and that DHR is authorized to communicate with the app regarding owner's property. A-4. CONSERVATION VALUES ASSOCIATED WITH PROPERTY	(iii). Will the property be owned by	a corporate entity at t	he time of ease	ement recorda	ation? Yes	□No	
regarding owner's property. A-4. CONSERVATION VALUES ASSOCIATED WITH PROPERTY	Note: If applicant is different from pro	perty owner, owner m	ust submit a sic	ned letter indi	cating that the a	pplicant i	
A-4. CONSERVATION VALUES ASSOCIATED WITH PROPERTY	authorized to submit an application of	on their behalf and the	at DHR is autho	rized to comm	nunicate with the	applicar	
						2000	
Briefly describe the property (e.g. topography, adjacent streets/roads, water bodies, adjacent developmen	A-4. CONSERVATION VALUES AS:	SOCIATED WITH PROI	PERTY				
	Briefly describe the property (e.g. to	pography, adjacent st	reets/roads, w	ater bodies, a	djacent develop	ment).	
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	UB Forest Andionics Fores (December 2020)						
DHR Easement Application Form (December 2020)							

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Resources:

- Virginia Department of Historic Resources www.dhr.virginia.gov
- List of properties on the VLR: https://www.dhr.virginia.gov/historic-registers/
- CWSAC Civil War battlefield ratings: https://irma.nps.gov/DataStore/Reference/Profile/2274482
- Revolutionary War and War of 1812 battlefield ratings: https://irma.nps.gov/DataStore/Reference/Profile/2274495

